

Raleigh-Durham Airport Authority





7 major air carriers

45 domestic and international destinations

400 daily operations



1.5M

international passengers

9.5M

annual total passengers



Domestic revenue generated



International revenue generated



International passenger travel market in the U.S.



Passenger domestic travel market in the U.S.



Paris

Non-stop daily service via Delta Air Lines begins May 12, 2016



Seattle

Now offering non-stop daily service via Alaska Airlines



Orlando/Sanford, Fort Myers/Punta Gorda, Tampa/St. Pete

Now offering non-stop service via Allegiant airlines



Target Non-Stop Markets





RDU's Regional Economic Impact

**20,600 JOBS &
\$8 BILLION**



US Airport's Economic Impact

**1.3 MILLION JOBS &
\$1.2 TRILLION**



MASTER
PLAN | VISION
2040



Master Plan: Initial Goals

- ▶ Guide future development through 2040
- ▶ Optimize infrastructure and resources in an operationally, financially and environmentally sustainable manner
- ▶ Provide flexibility and tools to respond to industry uncertainties
- ▶ Meet regional, national and global demand for air service



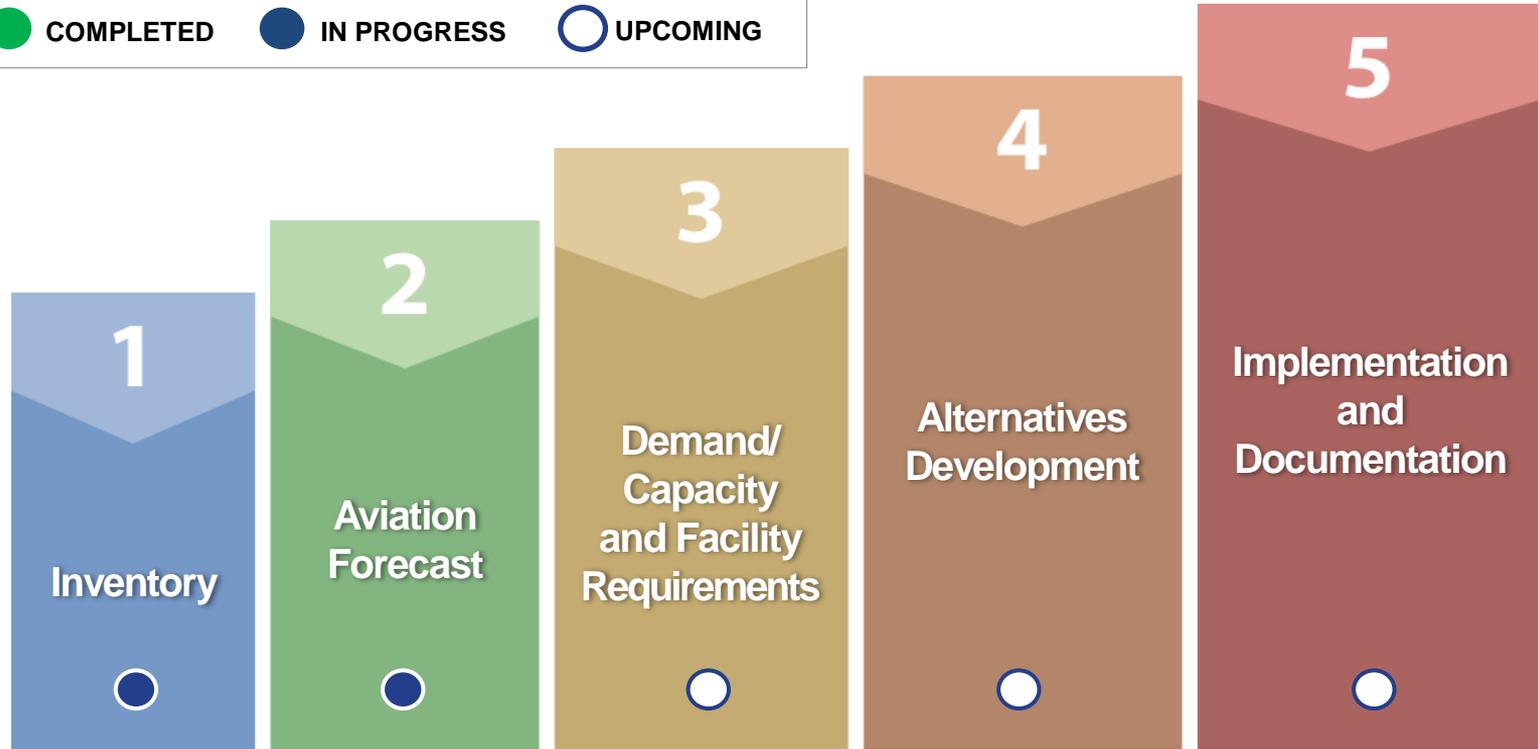
COMPLETED



IN PROGRESS



UPCOMING





Small Business Programs

- ▶ Promoting minority and women-owned participation: DBE, ACDBE and MWSB
- ▶ DBE: For all federally-funded contracts
- ▶ Airport Concessions Disadvantaged Business Enterprise
- ▶ MWSB: Minority and women-owned small business



Small Business Programs

- ▶ DBE Goal for 2014 – 2016: 10.6%
- ▶ ACDBE Goal for 2015 -- 2017: 27.0%
- ▶ MWSB Goals:
 - 5% Tangible Goods
 - 8% Minority and 5% Women for Construction
 - 7% Minority and 4% Women for Services

Thank You

